

SUMMARY

Sunwealth® is a clean energy investment firm on a social mission. Sunwealth invests in a better energy future by financing, co-developing, and owning solar projects that benefit diverse communities through clean power, cost savings, carbon reduction, and job creation. Through its financing activities, the Company partners with skilled local solar installers, community organizations and local businesses, and investors to reshape the landscape of solar investment to ensure a broader and more equitable distribution of its benefits.

The Company has developed an expertise and **market leadership in an underserved market segment** (namely between 5KW and 5MW_{AC}), including low to moderate income communities. This market segment has historically been considered high risk and low return. Sunwealth has disproven this myth with over 645 projects and no defaults and higher risk-adjusted returns than its solar financing counterparts in larger solar asset segments. Sunwealth has created this arbitrage through its underwriting process, developer selection, and federal and state incentives. The Company is seeking expansion capital as it sees a strong need beyond the 17 states it serves and little to no current competition in its market segment.

What Sunwealth Does

- **Invests in Community-Based Solar Projects:** Sunwealth helps investors put their money to work in diverse portfolios of community-based solar projects that generate returns for investors, communities, and the planet.
- **Applies Economic Inclusion Lens:** Sunwealth brings solar energy benefits to overlooked markets through innovative project structures.
- **Partners with Developers & Communities:** Sunwealth supports local developers whose projects they invest in, creating green jobs and revenue for local partners.

OPPORTUNITY

Sunwealth is looking to raise up to \$15 million in corporate equity to scale its team and corporate infrastructure in order to execute on near and medium-term tailwinds. The Company is raising up to \$100 million for its debt offerings, including its Solar Justice fund, which finances solar projects and BIPOC and women-owned/led solar developers. Finally, Sunwealth is raising up to \$100 million through its tax equity fund to complete its project pipeline and bring the projects online.



2014
YEAR FOUNDED

\$17
MILLION
2023A REVENUE
(62% '20-'23 CAGR)

\$7
MILLION
2023A EBITDA

\$101+
MILLION
2028P REVENUE¹

45
EMPLOYEES

\$194
MILLION
ASSETS UNDER
MANAGEMENT
(\$500M+ UNWEIGHTED
PIPELINE)

9 YEARS
OF TARGETED RETURNS
WITH ZERO DEFAULTS

50 MW
OF POWER INSTALLED

645+
PROJECTS WITH ZERO
DEFAULTS

56%
OF PROJECTS BENEFIT
LMI COMMUNITIES

1.2 MILLION+
TONS OF LIFETIME
CARBON REDUCED

Not for Retail Distribution

1) Fundamental data and forecasts supplied by management. Such projections may not be realized.

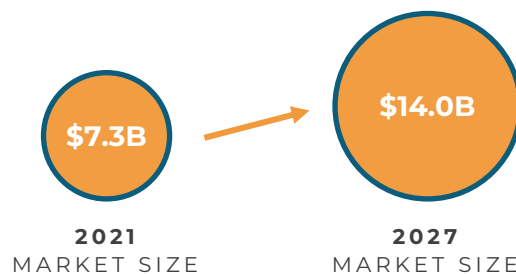
INVESTMENT HIGHLIGHTS

<p>COMMUNITY-CENTRIC APPROACH</p>	<ul style="list-style-type: none"> ● Unlike many other solar companies that primarily serve individual homeowners or large-scale commercial clients, Sunwealth specializes in developing solar initiatives that benefit entire communities. ● Sunwealth is the largest owners of solar assets within the New York Housing Authority (NYCHA), which generates ~2 MW of clean power.
<p>CAPITAL EFFICIENCY</p>	<ul style="list-style-type: none"> ● Sunwealth has developed an asset portfolio with a total value of \$194 million while securing just \$2 million in equity capital. ● The Company is poised to further scale its model beyond the 17 states it currently serves.
<p>DIVERSE PORTFOLIO</p>	<ul style="list-style-type: none"> ● Sunwealth maintains a diversified portfolio of solar investments, spanning various regions and project types, reducing risk and maximizing potential returns for investors. ● This diversification spreads risk across different project types, geographical regions, and customer segments. It means that even if one sector faces challenges, the overall portfolio remains resilient.
<p>IRA PROVIDES STRONG TAILWINDS</p>	<ul style="list-style-type: none"> ● Over the next 10 years, the IRA will lead to 48% more solar deployment and an additional 160 gigawatts than would otherwise be expected under a no-IRA scenario. ● Sunwealth will benefit amidst this wave of opportunity, as both businesses and consumers reap the rewards of the funding, programs, and incentives designed to facilitate the transition towards a cleaner energy economy.
<p>SCALABLE MODEL</p>	<ul style="list-style-type: none"> ● By leveraging its established track record, industry relationships, and access to capital, Sunwealth can identify, develop, and acquire new solar projects efficiently. ● Sunwealth is also well-positioned to capitalize on the growing demand for renewable energy and positive industry tailwinds.
<p>ALIGNMENT WITH GLOBAL TRENDS</p>	<ul style="list-style-type: none"> ● Sunwealth operates in a sector aligned with global trends toward clean energy and decarbonization, making it an attractive choice for investors looking to capitalize on the transition to a low-carbon economy. ● Sunwealth is dedicated to environmental, social, and governance (ESG) and impact investing principles, making it an ideal choice for socially responsible investors seeking to align their portfolios with sustainability goals.
<p>EXPERIENCED LEADERSHIP TEAM</p>	<ul style="list-style-type: none"> ● Sunwealth's team comprises experts with a strong track record in renewable energy development, finance, and impact investing, ensuring prudent project selection and management. ● The team's expertise extends to scaling and rapidly growing renewable energy businesses, navigating complex regulatory environments, securing financing, and optimizing project performance.

SOLAR INDUSTRY OVERVIEW

The solar industry has emerged as a dynamic and rapidly growing sector within the broader energy landscape in the past few decades. With a staggering **\$7 billion+ market size for the middle-market in the United States** alone¹, solar power has become a formidable player in the quest for clean and sustainable energy sources. This industry is characterized by its diverse market segments, catering to commercial, residential, and community needs, each with its distinct set of challenges and opportunities. Moreover, the solar industry's complexity is further underscored by the varying regulatory environments across states, which give rise to unique solar markets in each region. Within this multifaceted sector, numerous sub-markets exist, encompassing solar panel manufacturing, installation services, energy storage solutions, and solar financing, among others. As technological advancements and environmental imperatives continue to shape the energy landscape, the solar industry is poised for continued growth and innovation, offering a promising pathway towards a cleaner and more sustainable future.

U.S Solar Annual Market Size¹

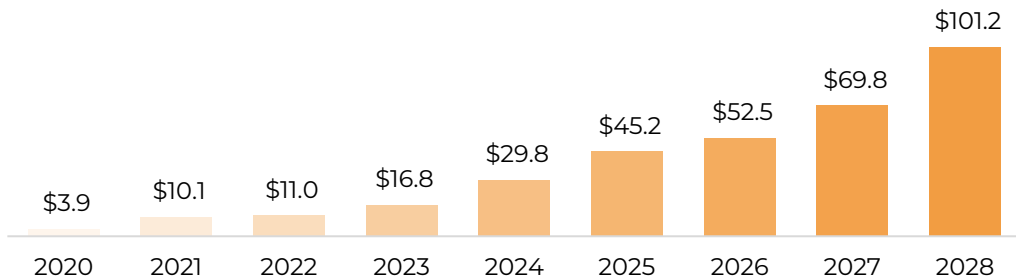


Solar Industry Market Segments



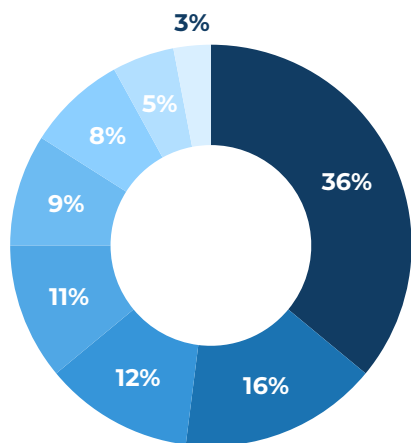
¹) 2021: Adapted from Wood Mackenzie/SEIA's estimates | 2027: Conductor Solar Estimates

HISTORICAL & PROJECTED REVENUE (\$M)¹



Sunwealth generates income from PPAs, the sale of RECs, and other sources resulting from their projects, with an anticipated revenue stream extending beyond 25 years from these projects.

PROJECT DISTRIBUTION BY TYPE



- BUSINESSES**
- SCHOOLS + EDUCATION FACILITIES**
- HOUSES OF WORSHIP**
- AFFORDABLE HOUSING**
- MUNICIPALITIES + CITY SERVICES**
- NONPROFITS + SOCIAL SERVICES**
- HOUSING**
- SOLAR ACCESS RESIDENTIAL HOMEOWNERS**

PROJECT DISTRIBUTION BY STATE

STATE	TOTAL SIZE (MW)
Massachusetts	16.3
California	8.7
New York	4.5
Connecticut	3.6
New Jersey	3.5
Vermont	3.2
Washington, D.C.	2.5
North Carolina	1.7
Arizona	1.2
Maryland	1.0
Ohio	1.0
Maine	0.7
Michigan	0.7
West Virginia	0.6
Iowa	0.3
Delaware	0.2
Minnesota	0.2
Pennsylvania	0.1
Total	50.0

CATALYTIC CAPITAL

Multi-faceted Growth Story



INCREASING THE SCALE AND NUMBER OF PROJECTS



ENTERING ADJACENT MARKETS



CATALYZING SOLAR MARKETS

Capital Deployment

Corporate Equity



WORKING CAPITAL (HEADCOUNT & CORPORATE INFRASTRUCTURE)

Debt & Tax Equity



PROJECTS



PROJECT DEVELOPMENT

ESTABLISHED LEADERSHIP TEAM



Jonathan Abe
Chief Executive Officer



Omar Blayton
Chief Financial Officer



Marcel Rodgers
VP - Project Development



Charley Gould
SVP & General Counsel



Kathy Castle
VP - Accounting & Operations



¹⁾ Fundamental data and forecasts supplied by management. Such projections may not be realized.

Michael Whelchel
Managing Partner
michael@bigpathcapital.com
(828) 335-8222

J.D. Dell
Managing Director
jd@bigpathcapital.com
(214) 208-4888

Christie Lange
Director
christie@bigpathcapital.com
(570) 350-4681

Patrick McDonald
Associate
patrick@bigpathcapital.com
(678) 559-6250

RISK FACTORS Sunwealth's business is largely dependent on U.S. and global solar markets, which can be volatile and affected by external conditions. Business operations, financial outcomes, and investor returns could be adversely impacted by future economic conditions, public policy, and the Company's ability to expand operations, launch new offerings, and attract and retain employees and management. Past success does not guarantee future success or achievement of financial projections. Fundamental data and forecasts supplied by management. Such projections may not be realized. Any investment in the Company will be priced solely between the Company and an investor. This is a private, illiquid investment. Any investor must be able and willing to tolerate lack of liquidity and a long-term, or potentially indefinite, time horizon with regard to an investment in the Company with no assurance as to if and when an investor will realize a return of or on an investment in the Company.

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