



SEMCAPTM Food & Nutrition

SEMCAP Food & Nutrition is a growth equity fund investing in remarkable food companies in North America that support sustainable modern health and a better future for food. Combining 50+ years of investing experience, deep industry relationships, operator DNA, a strategic approach and a focus on driving scale and long-term value, our team partners with the next generation of food companies to reinvent the future of food and generate strong returns for our investors.



FOCUS	Natural food, beverage (incl. pet) companies that support modern health and a more sustainable future
GEOGRAPHY	HQ in North America
STAGE	Growth equity (\$25–75M revenue, EBITDA positive)
INVESTMENTS	Investments of \$10–30M, significant minority position w/ board seat
FUND SIZE	Target \$250M
PREFERRED RETURN	8% on invested capital
FEES	2% management fee, 20% carry



Impact investor aligned
with UN SDG Framework

Signatory of:



Preferred returns are part of the deal structure and indicate the sequence of how distributions (from operations or a capital event) are disbursed. They are not guaranteed and should not be considered a financial projection. Actual cash flow projections and distributions from the sponsor may differ from the preferred return.

Our Team

Having run private food funds, corporate venture food funds and public acquisition strategies, our team has led and scaled a significant number of investments and exits throughout our careers.



JOHN HAUGEN
Managing Partner

30+ years with General Mills, most recently as Founder of 30IINC (GMI's venture arm) where he led investments in Beyond Meat, Purely Elizabeth, Good Culture, etc. Previously ran global brands such as Yoplait.



KATE STOREY
Partner

Former Partner at Renewal Funds where she co-led the CPG strategy including key investment roles with Sweet Earth Foods (Acq. by Nestle), Prana Snacks, Better Bean (Acq. by Hain) and Hodo Foods.



RYAN NEWCOM
Partner

Former Investment Director at Emil Capital Partners, an impact consumer investment fund, and prior to that as Co-Founder of 30IINC where he led all investments and fund management.



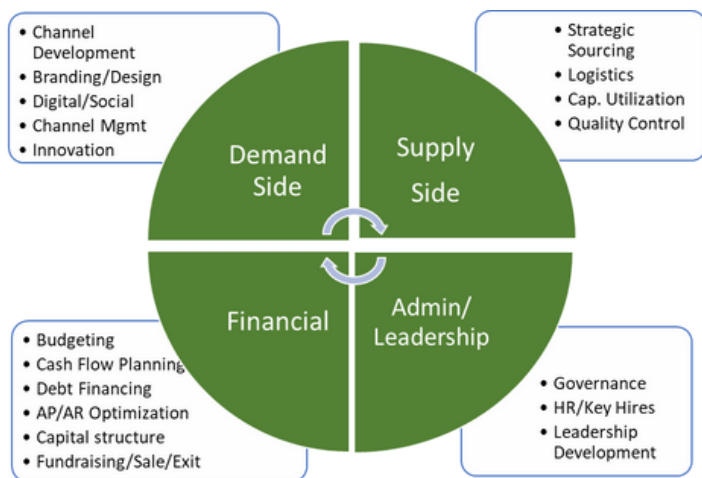
BUCK BUCKLEY
Co-Founding Partner

Venture capital leader, founded and led a US public investment company, that reached a \$60 billion valuation. A serial investor in growth companies and an expert in business transformation and technology.



CYRUS VANDREVALA
Co-Founding Partner

Having built a formidable reputation as a leading investor, Cyrus has founded, operated & supported hundreds of companies across a variety of industries. Expert in accelerating company growth and exploiting cross-border synergies.



SEMCAV OPERATIONAL VALUE

With 50+ collective years running, growing, selling and acquiring food businesses we bring the full breadth of our teams' CPG experience across marketing, sales, operations, R&D, P&L optimization, capital structure, and margin management to each of our portfolio companies.

CROSS-BORDER NETWORKS

We leverage our cross-border networks and decades of investment experience building food businesses in the U.S. and Canada to source investment opportunities and introduce portfolio companies to new markets, channels, customers, consumers, supply chain partners and strategic acquirers.

SEMCAV INVESTMENTS (AUM ~\$150M)



*Investments in Fund I

A PRIVATE OFFERING OF INTERESTS IN THE FUND WILL ONLY BE MADE PURSUANT TO THE FUND'S OFFERING MEMORANDUM AND SUBSCRIPTION DOCUMENTS, WHICH WILL BE FURNISHED TO QUALIFIED INVESTORS ON A CONFIDENTIAL BASIS AT THEIR REQUEST FOR THEIR CONSIDERATION IN CONNECTION WITH THE OFFERING. The reader agrees to the provisions set forth on those certain "Disclaimers" located at <https://www.finalis.com/disclaimers> and the terms thereof are incorporated by reference as though fully set forth herein, and references therein to (i) "Company" means the entity in connection with this transaction (together with its affiliates, subsidiaries, successors and assigns), (ii) "Banker" means the registered representative of Finalis Securities LLC in connection with this transaction and (iii) "Bank" means Big Path Capital. Securities are offered through Finalis Securities, LLC member FINRA/SIPC.