

Energy Transition Ventures invests in category-defining companies driving or benefiting from the energy transition

We are a team of experienced operators and investors in climate, energy transition and cleantech, with decades of experience through multiple investment cycles.

ETF

2021 VINTAGE TOP DECILE PERFORMANCE (Preqin¹)

ETF I	NET IRR ²	NET TVPI ²	MOIC
\$46M	52%	2.3X	3.3X

PORTFOLIO



ENERGY TRANSITION VENTURES

INVESTMENT AREAS



Distributed Energy



Electrification



Built Environment



Enabling Technology



Mobility



Resource Efficiency

IMPACT AREAS



Affordable and Clean Energy

Ensure access to affordable, reliable, sustainable and modern energy for all.



Sustainable Cities and Communities

Make cities and human settlements inclusive, safe, resilient, and sustainable.



Climate Action

Take urgent action to combat climate change and its impacts.

CRAIG LAWRENCE

- Accel Partners
- IDEO
- SunEdison
- SolarBridge
- 3x Startup Exec



NEAL DIKEMAN

- Shell Technology Ventures
- Jane Capital
- 7x Tech Cofounder



KYU HO SONG

- GS Energy
- GS EPS
- Monitor Group
- Samsung Securities



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ENERGY IS LIFE

THE REST IS JUST DETAILS.

¹Preqin data as of 3/14/2024 for 2021-Vintage US Venture Capital Funds reporting after 12/21/2022

²Net TVPI, IRR as of 12/31/2023. Calculated by third-party audit firm. Past performance may not recur, and there is no guarantee of future results. Involves a high degree of risk, including the potential loss of the entire investment. Energy Transition Ventures has calculated the internal rate of return and fund metrics using a methodology that is consistent with the calculation requirements of the Global Investment Performance Standards (GIPS®). Energy Transition Ventures does not claim compliance with the GIPS standards. GIPS® is a registered trademark of CFA Institute. CFA Institute does not endorse or promote Energy Transition Ventures, nor does it warrant the accuracy or quality of the content contained herein.

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