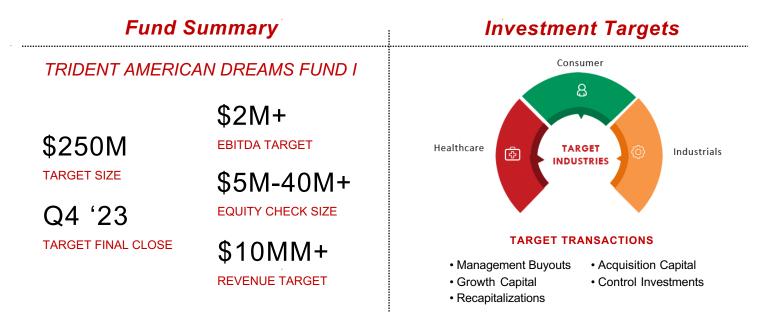
TRIDENT

Overview

TRIDENT is a value-oriented private equity firm primarily focused on taking control positions in US-based small businesses in industrial, consumer, and healthcare sectors. Trident uses proprietary technology to systematically source and diligence small-cap opportunities, with an eye towards leveraging its commercial-first strategy to reduce the racial wealth gap. To execute on this strategy, Trident exclusively partners with Independent Sponsor Operating Partners (ISOPs) who are seasoned operators or investors with proven track records in their respective markets, serving as a patient and thoughtful investment partner that aligns incentives to create optimal outcomes.



Value Creation

COMMERCIAL OBJECTIVES

REVENUE EXPANSION by entering new markets and increasing production capacity to address unmet demand

MARGIN IMPROVEMENT by optimizing supply chains for operational efficiency and accessing broader talent pools to attract top tier C-suite employees

OPEX OPTIMIZATION by building back office capacity to implement best practices and facilitating access to better financing **MAXIMIZING EXIT OPPORTUNITIES** by evaluating exit partners to ensure preservation of commercial value and growth opportunities

SOCIAL OBJECTIVES

REDUCING WEALTH INEQUALITY by ensuring over 13% of value generated by the fund accrues to black communities. This will be accomplished through:

- Increased OPPORTUNITY for black communities
- Improved CONDITIONS for black consumers
- Increased ACCESS to capital for black businesses
- WEALTH accumulation for black ISOPs and investors
- Increased REPRESENTATION of black employees

Leadership Team





ERIC TAYLOR FOUNDER, CEO, CIO

NICK WOOD CTO

ARON BETRU A CHIEF STRATEGIC M OFFICER, COO



ALEXIS RATHBORNE MANAGING DIRECTOR, INVESTMENTS

At Trident, ~60% of...

- the firm is black-owned
- economics go to black staff
- · core team is black or female

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