



TOWERBROOK

Not for Retail Distribution

Purpose-driven value creation

We work to protect and grow the savings of our investors and their families by partnering with management teams and employees to build excellent companies that make a positive impact on society.

By following our values, we can demonstrate that responsible ownership is excellent business practice that creates value for all stakeholders.



Gordon Holmes, CIO
Previously, at Quadrangle
Group, Forstmann Little & Co.,
and Goldman Sachs



Alex Nisichenko, Managing
Director
Previously, at Blackstone,
Leapfrog, Poverty Action Lab,
Bainbridge and Foresight
Science & Technology



Tom Redpath, Senior PrincipalPreviously, at Bridges Fund
Management and OC&C
Strategy Consultants



Abrielle Rosenthal, CSO, CHRO, Managing Director

Previously, at Kirkland & Ellis

Value and values-based investor

Mid-market transatlantic investment firm

Transformational capital across the capital structure

Focus on quality businesses with tailwinds

Embrace complexity

One team, one approach

TowerBrook Delta

Established in 2021

Majority and minority investments in small/midsize businesses whose impact is collinear with financial results

Key sector focus areas: **People and Planet**

Equity investment \$25–100m



Closed in June 2023
B2B provider of telecom asset management and asset disposal services









Closed in April 2023
Engineering services business
focused on the design and
installation of EV chargers to B2B
settings









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All data as at March 31, 2023, unless otherwise indicated. There can be no assurance that TowerBrook Delta will achieve these objectives or avoid losses. The reader agrees to the provisions set forth on those certain "Disclaimers" located at https://www.finalis.com/disclaimers and the terms thereof are incorporated by reference as though fully set forth herein, and references therein to (i) "Company" means Towerbrook (together with its affiliates, subsidiaries, successors, and assigns), (ii) "Banker" means Michael Whelchel and (iii) "Bank" means Big Path Capital.