



# sunwealth®

## Our Mission

We invest in a better energy future by financing and managing solar projects that benefit diverse communities through clean power, emissions reduction, savings, and job creation. We partner with skilled local solar installers, community organizations, local businesses, and investors to change who benefits from clean energy by changing the way we invest in it.

### Founded

in 2014 in  
Cambridge, MA

### 41%

3-Year Revenue  
CAGR

### Dynamic Team

48 employees  
40% POC  
50% Women

### \$141 Million

in assets under  
management

### Recognition

ImpactAssets50 & Environmental  
Finance's 2023 ESG Fixed-Income  
Fund of the Year & CohnReznick's  
2022 ESG Gamechanger of the Year

## ABOUT

Sunwealth is a clean energy investment firm, public benefit corporation, and B Corp working to increase access to solar power for communities and access to critical development capital for local solar partners. Sunwealth has invested over \$140 million in more than 580 community-based solar projects, delivering power to communities and targeted returns to investors for close to a decade with no defaults. Sunwealth has a proven track record of generating impact and has been recognized as an industry leader by organizations like the U.S. Department of Energy, CohnReznick, Impact Assets, and Environmental Finance.

## WHY SUNWEALTH?

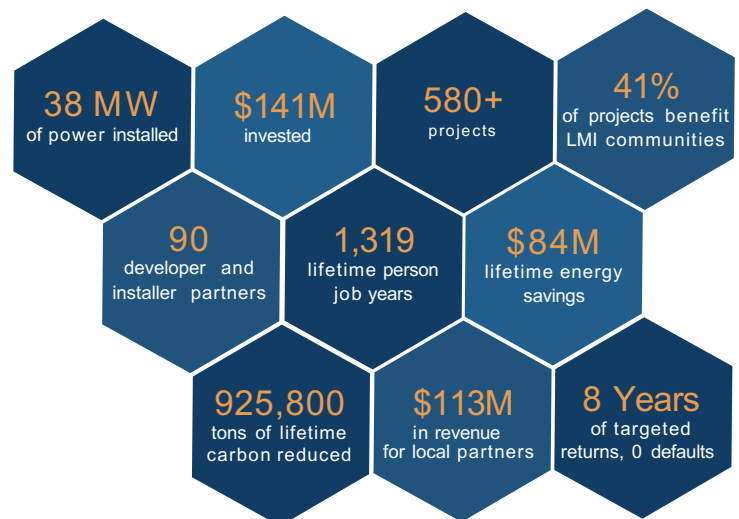
Sunwealth operates within the community-based solar market – solar on rooftops, parking lots, and open spaces in the built environment – which represents a \$1 trillion market opportunity capable of generating 25% of the nation's power. Our focus on this market enables us to leverage solar as a key tool for addressing economic inequality and strengthening local economic resiliency.

## INVESTMENT THESIS

Sunwealth focuses not only on how much clean energy we build but also on where we build it and who receives the benefits. We have been able to prove that there is value in traditionally overlooked and underserved communities on a risk-adjusted basis. To date we have invested in almost 600 individual projects without experiencing a single default.

"The reader agrees to the provisions set forth on those certain "Disclaimers" located at <https://www.finalis.com/disclaimers> and the terms thereof are incorporated by reference as though fully set forth herein, and references therein to (i) "Company" means Sunwealth (together with its affiliates, subsidiaries, successors, and assigns), (ii) "Banker" means Michael Whelchel and (iii) "Bank" means Big Path Capital."

## OUR IMPACT



Source: Company Provided

## GEOGRAPHIC REACH

